

证券代码：000797

证券简称：中国武重

公告编号：2021-034

债券代码：112301

债券简称：15 中武债

债券代码：114495、114646

债券简称：19 中武 R1、20 中武 R1

|  |  |  |           |
|--|--|--|-----------|
|  |  |  |           |
|  |  |  | 3.0       |
|  |  |  | 66        |
|  |  |  | 2021 2 25 |
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|   |   |       |                                |
|---|---|-------|--------------------------------|
|   |   |       |                                |
| 1 |   |       | 1.1                            |
| 2 | 1.7                                     | 1.7   |                                |
| 3 | 3.1.6<br>1,571,748,764<br>1,571,748,764 | 3.1.6 | 1,570,998,213<br>1,570,998,213 |
| 4 | 13.3                                    | 13.3  |                                |

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|------|-------|--------|
| 1.0  | ..... | - 3 -  |
| 2.0  | ..... | - 5 -  |
| 3.0  | ..... | - 5 -  |
| 4.0  | ..... | - 10 - |
| 5.0  | ..... | - 33 - |
| 6.0  | ..... | - 44 - |
| 7.0  | ..... | - 47 - |
| 8.0  | ..... | - 49 - |
| 9.0  | ..... | - 52 - |
| 10   | ..... | - 58 - |
| 11.0 | ..... | - 60 - |
| 12.0 | ..... | - 64 - |
| 13.0 | ..... | - 65 - |

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CHINA WUYI CO., LTD.

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3.1.1

3.1.2

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3.1.3

3.1.4

3.1.5 27,647.88

19,947.88 ,

72.15%

3.1.6 1,570,998,213

1,570,998,213

3.1.7

3.2

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4.1

4.1.1

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4.1.4

4.1.5

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4.1.6

180

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4.1.7

4.1.8

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5

4.1.9 5%

4.1.10

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2

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4.1.11



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11

12

30%

13

10%

14

4.2.2

15

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|-------|---|-------|-----|
| 16    |   |       |     |
| 17    |   |       |     |
|       |   | 3,000 |     |
|       | 5 |       |     |
| 18    |   |       |     |
| 4.2.2 |   |       |     |
| 1     |   |       |     |
|       |   | 50%   |     |
| 2     |   |       |     |
| 30%   |   |       |     |
| 3     |   | 70%   |     |
| 4     |   |       | 10% |
| 5     |   |       |     |
| 4.2.3 |   |       |     |
|       | 1 |       | 6   |
| 4.2.4 |   |       | 2   |



4.3.1

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4.3.2

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4.3.3

10%

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10

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10%

4.3.4

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4.3.5

4.3.6

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4.4.1

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3%

10

2

4.4.1

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4.4.3

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4.4.5

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4.4.6

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4.5.1

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4.5.3

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#### 4.5.4

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#### 4.5.5

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4.5.7

4.5.8

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4.5.11

4.5.12

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4.5.14

4.5.15

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4.5.16

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4.5.17

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4.6

4.6.1

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4.6.2

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4.6.3

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4.6.4

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4.6.8

5%

3%

4.6.9

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4.6.11

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4.6.18

4.6.19

4.6.20

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## 5.1

### 5.1.1

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### 5.1.2



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5.1.9

5.1.10

5.2

5.2.1

5.2.2            9

5.2.3

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5.2.5

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5.2.6

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10%,

10%

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| 5.2.7  | 1    |  | 1   |
| 5.2.8  |      |  |     |
| 1      |      |  |     |
| 2      |      |  |     |
| 3      |      |  |     |
| 5.2.9  |      |  |     |
| 5.2.10 |      |  |     |
| 10     |      |  |     |
| 5.2.11 | 1/10 |  | 1/3 |
|        | 10   |  |     |
| 5.2.12 |      |  |     |

5.2.13

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5.2.19

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6.1

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6.2

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8.1.3 3

8.1.4

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8.1.8

8.2

8.2.1 5

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8.2.2

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8.2.3 6

8.2.4

8.2.5

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8.2.6

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9.1.1

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9

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9.1.3

9.1.4

10%

50%

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9.1.5

25%

9.1.6

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9.1.7

9.1.8

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9.3

9.3.1

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9.3.3

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10.1.2

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10.2.1

11.1

11.1.1

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13.2

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